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January 3, 1997

Assistant Commissioner for Patents
Washington, D.C. 20231

Re: U.S. Patent Application Serial No.: 08/480,494
"LHRH Antagonist Peptides"
By: Roger W. Roeske
Filing Date: June 7, 1995
Our Reference: PPI-007

RECEIVED
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GROUP 1800

Dear Sir:

I enclose herewith for filing in the above-identified application the following:

1. Preliminary Amendment;
2. Substitute Page 34;
3. Transmittal Letter for Diskette of Sequence Listing;
4. Diskette Containing Sequence Listing; and
5. Copy of Notice to Comply with Requirements for Patent Applications Containing Nucleotide and/or Amino Acid Sequence Disclosures

Please charge any necessary fees to our Deposit Account No. 12-0080. The undersigned requests any extensions of time necessary to respond. A duplicate of this sheet is enclosed.

I hereby certify that this correspondence is deposited with the United States Postal Service as first class mail in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C. 20231 on:

1-3-97

Date

Catherine J. Kara

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Respectfully submitted,

LAHIVE & COCKFIELD, LLP

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